

1. Business Model

1.1 Revenue Structure (B2B Model)

- Revenue Share Model (3~8% GGR share)
- API Integration Fee
- Monthly Platform Fee
- White Label Solutions (Optional)

1.2 Core Services

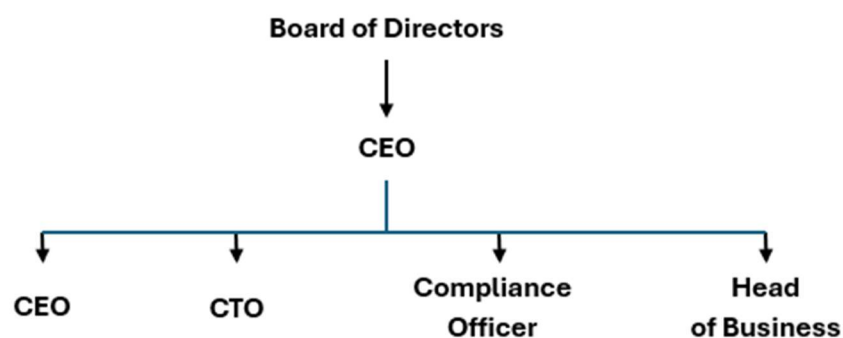
- Single API Integration
- Game Provider Onboarding
- Wallet & Back-office System
- Reporting & Analytics
- Compliance & Transaction Monitoring

2. Target Market

- Small to Large-sized iGaming Operators
- Global Market
- Start-up casino operators needing turnkey solutions

3. Management Structure & Reporting Lines

3.1 Organizational Structure



3.2 Key Management Roles

Chief Executive Officer (CEO)

- Overall corporate strategy
- Provider partnerships
- Regulatory oversight
- Reports to: Board of Directors

Chief Financial Officer (CFO)

- Financial reporting & forecasting
- Revenue reconciliation with operators
- AML transaction oversight
- Reports to: CEO

Chief Technology Officer (CTO)

- API architecture & integration
- Server infrastructure & security
- Provider onboarding
- Reports to: CEO

Compliance Officer

- AML/KYC supervision
- Regulatory reporting
- Risk monitoring
- Reports directly to CEO (independent function)

Head of Business

- Operator acquisition
- Commercial negotiations
- Partner management
- Reports to CEO

4. Initial Investment Allocation

Category	Amount (USD)
License & Legal	75,000
Platform Development	180,000
Server Infrastructure	60,000
Compliance Setup	35,000
Business Development & Travel	50,000
Operational Reserve (6 months)	100,000
Total	500,000

ANNEX A – FINANCIAL PROJECTIONS (All figures in USD)

A1. Projected Income Statement (3 Years)

Assumptions

- **Year 1: 5 Operators onboarded**
- **Year 2: 12 Operators**

Year 3: 25 Operators

- **Average Monthly GGR per Operator: \$250,000**
- **Aggregator Revenue Share: 5%**

Year 1

Item	Amount
Total GGR via Platform	15,000,000
Aggregator Revenue (5%)	750,000
Cost of Services (Provider Share 70%)	(525,000)
Gross Profit	225,000
Salaries	(220,000)
Infrastructure	(80,000)
Compliance	(50,000)
Business Development	(120,000)

Item	Amount
G&A	(60,000)
Total OPEX	(530,000)
Net Profit (Loss)	(305,000)

Year 2

Item	Amount
Total GGR via Platform	36,000,000
Aggregator Revenue	1,800,000
Cost of Services	(1,260,000)
Gross Profit	540,000
Salaries	(300,000)
Infrastructure	(100,000)
Compliance	(60,000)
Business Development	(180,000)
G&A	(80,000)
Total OPEX	(720,000)
Net Profit	(180,000)

Year 3

Item	Amount
Total GGR via Platform	75,000,000
Aggregator Revenue	3,750,000
Cost of Services	(2,625,000)
Gross Profit	1,125,000
Salaries	(420,000)
Infrastructure	(140,000)
Compliance	(70,000)
Business Development	(250,000)
G&A	(120,000)
Total OPEX	(1,000,000)
Net Profit	125,000

A2. Projected Balance Sheet

At Incorporation

Assets	Amount
Cash	500,000
Total Assets	500,000

Equity	Amount
Share Capital	500,000
Total Equity	500,000

End of Year 1

Assets	Amount
Cash	190,000
Intangible Assets (Platform Dev.)	150,000
Receivables	80,000
Total Assets	420,000

Equity	Amount
Share Capital	500,000
Retained Earnings	(305,000)
Total Equity	195,000

End of Year 2

Assets	Amount
Cash	80,000
Intangible Assets	120,000
Receivables	150,000
Total Assets	350,000

Equity	Amount
Share Capital	500,000
Retained Earnings	(485,000)

Equity
Total Equity

Amount
15,000

End of Year 3

Assets
Cash
Intangible Assets
Receivables
Total Assets

Amount
200,000
90,000
250,000
540,000

Equity
Share Capital
Retained Earnings
Total Equity

Amount
500,000
(360,000)
140,000